

BHP Group Limited

Ticker
Consensus Calculated

BHP
30-Jan-25

Line Item	Units	Number of estimates	1HFY-2025		
			Consensus	Minimum	Maximum
Revenue (including third party products)					
Total revenue - Copper	\$M	12	10,224	9,777	10,684
Total revenue - Iron Ore	\$M	12	11,605	11,304	11,927
Total revenue - Coal	\$M	12	2,817	2,604	2,933
Total revenue - Group and Unallocated	\$M	13	508	444	552
Total revenue	\$M	13	25,209	24,705	25,691
Underlying EBITDA (including third party products)					
Underlying EBITDA - Copper	\$M	12	4,896	4,461	5,484
Underlying EBITDA - Iron Ore	\$M	12	7,282	7,047	7,602
Underlying EBITDA - Coal	\$M	12	637	430	846
Underlying EBITDA - Group and Unallocated	\$M	13	(550)	(743)	(408)
Underlying EBITDA	\$M	13	12,347	12,026	13,061
Depreciation, amortisation and impairments	\$M	13	2,751	2,049	3,130
Underlying EBIT (including third party products)					
Underlying - EBIT - Copper	\$M	12	3,644	2,592	4,204
Underlying - EBIT - Iron Ore	\$M	13	6,203	5,930	6,663
Underlying - EBIT - Coal	\$M	12	381	173	573
Underlying - EBIT - Group and Unallocated	\$M	13	(771)	(1,097)	(456)
Underlying - EBIT	\$M	13	9,499	8,781	10,219
Net finance income/(expense)	\$M	11	(649)	(984)	(355)
Total tax expense/(benefit) - Operating	\$M	7	3,034	2,875	3,418
Attributable to non-controlling interests - Operating	\$M	6	876	665	1,050
Net income/(loss) - Operating	\$M	13	4,937	4,463	5,661
Earnings per share - Basic - Operating	\$	13	0.97	0.88	1.12
Dividend per share declared	\$	13	0.49	0.44	0.56
Net operating cash flows	\$M	13	7,488	4,544	9,404
Net investing cash flows	\$M	13	(5,224)	(8,381)	284
Net debt	\$M	13	11,773	11,287	12,302

Contributors are: BarrenJoey, Berenberg, BMO, BofA, Citi, HSBC, Jefferies, PanLib, Macquarie, Morgan Stanley, RBC, UBS

Note: Underlying measure exclude exceptional items.